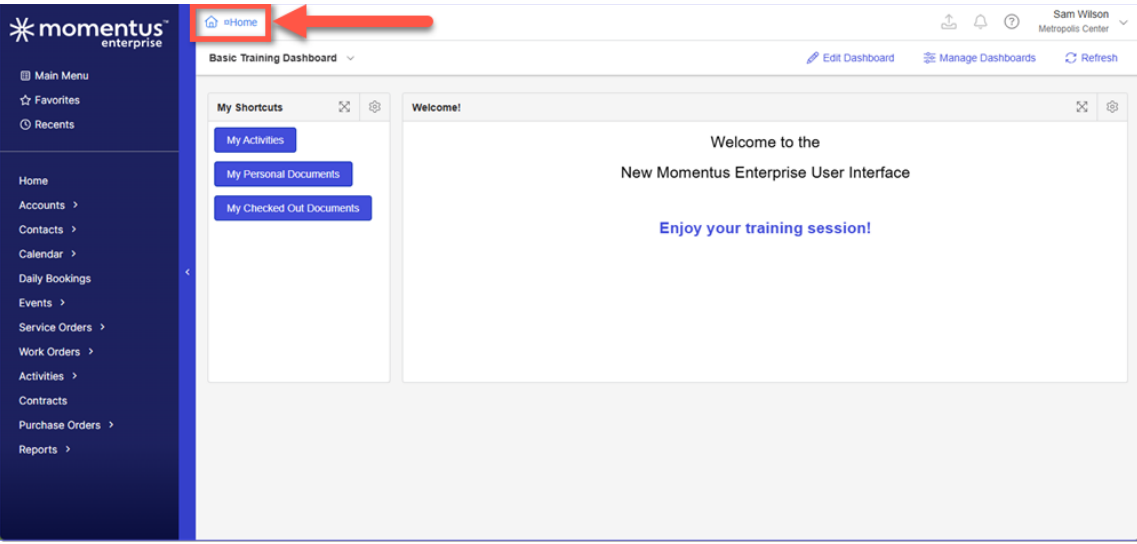
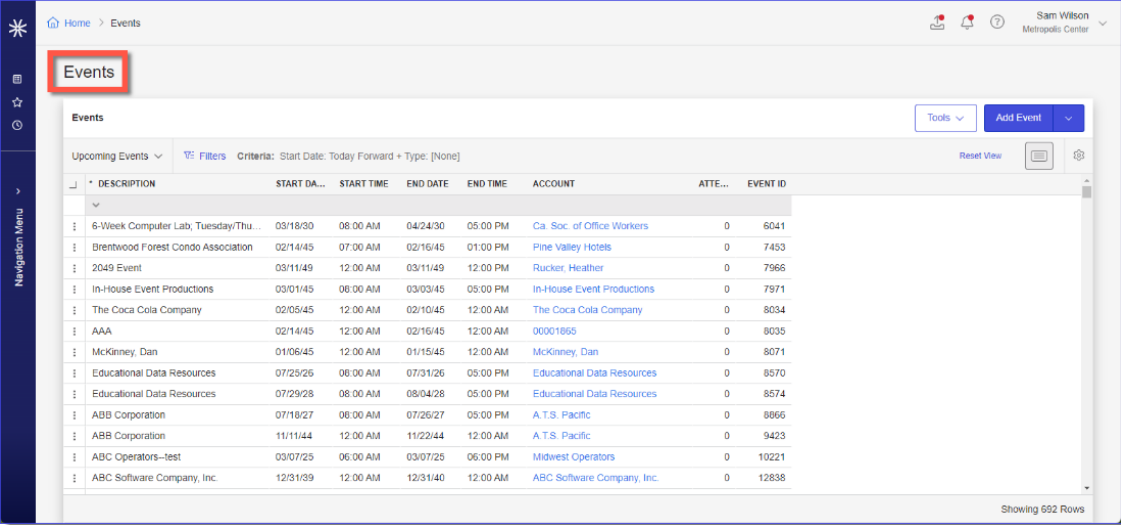
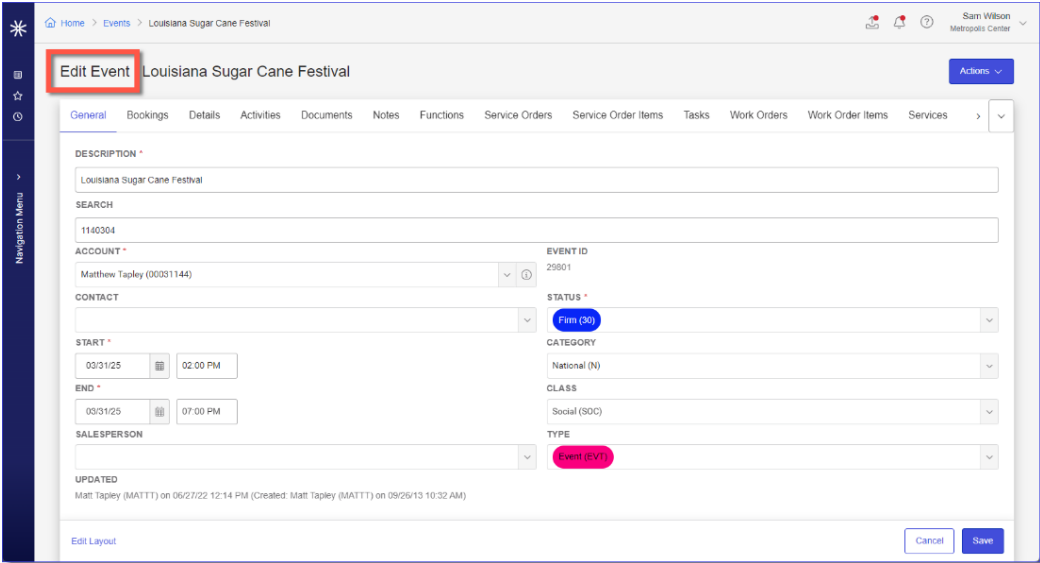
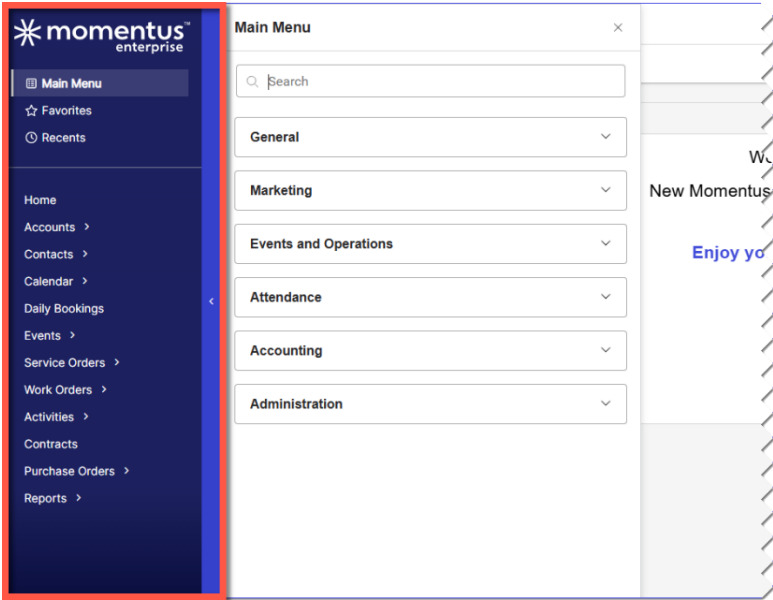
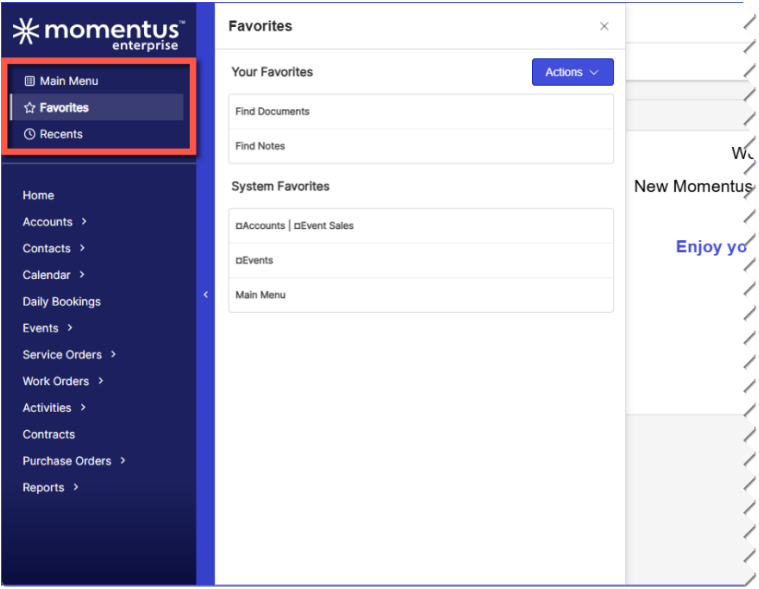
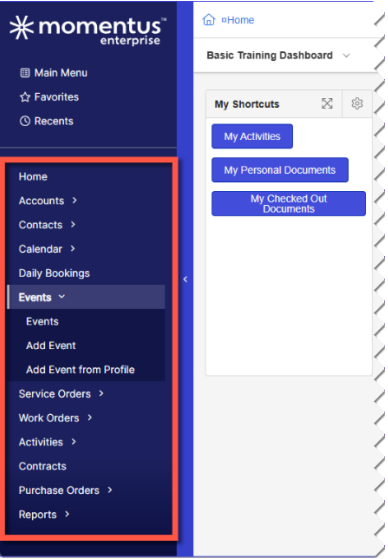

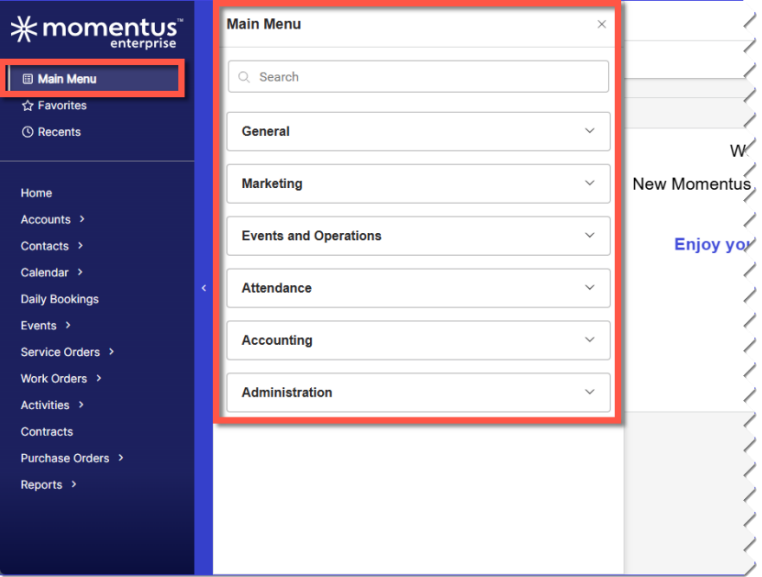

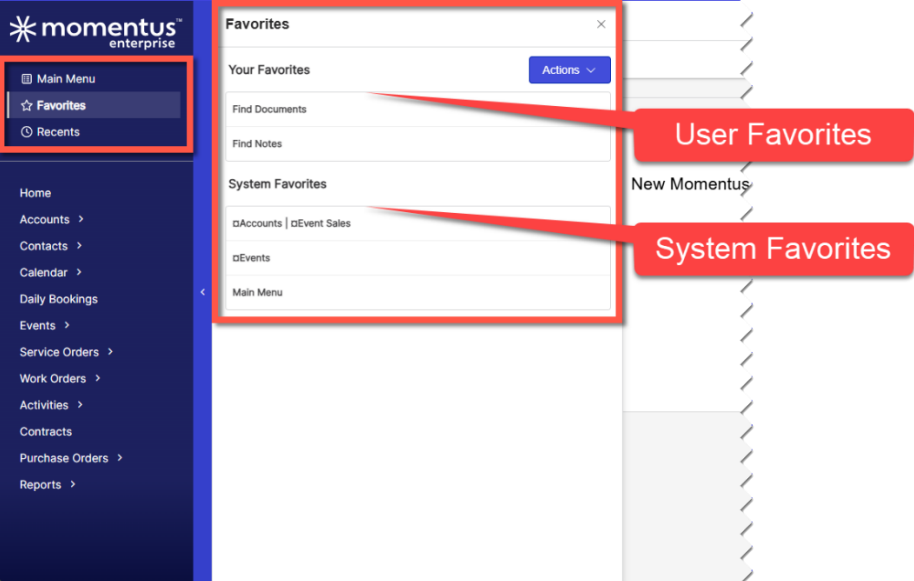



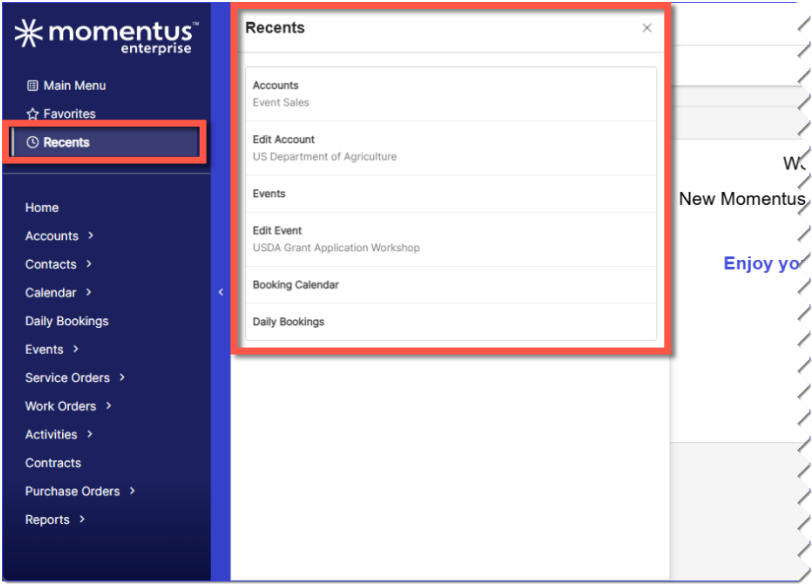
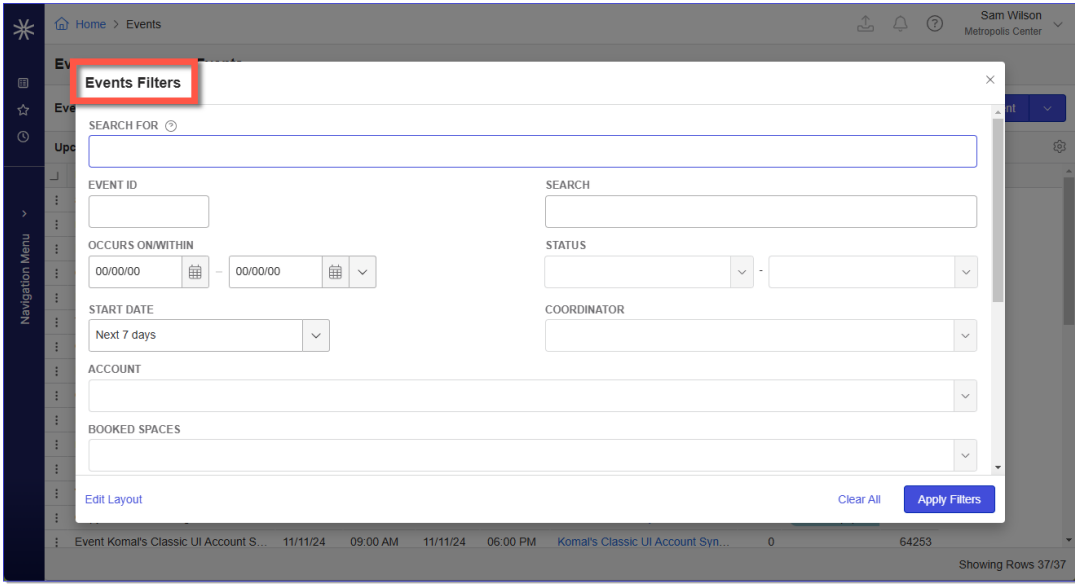
# Glossary of Terms for UI Redesign

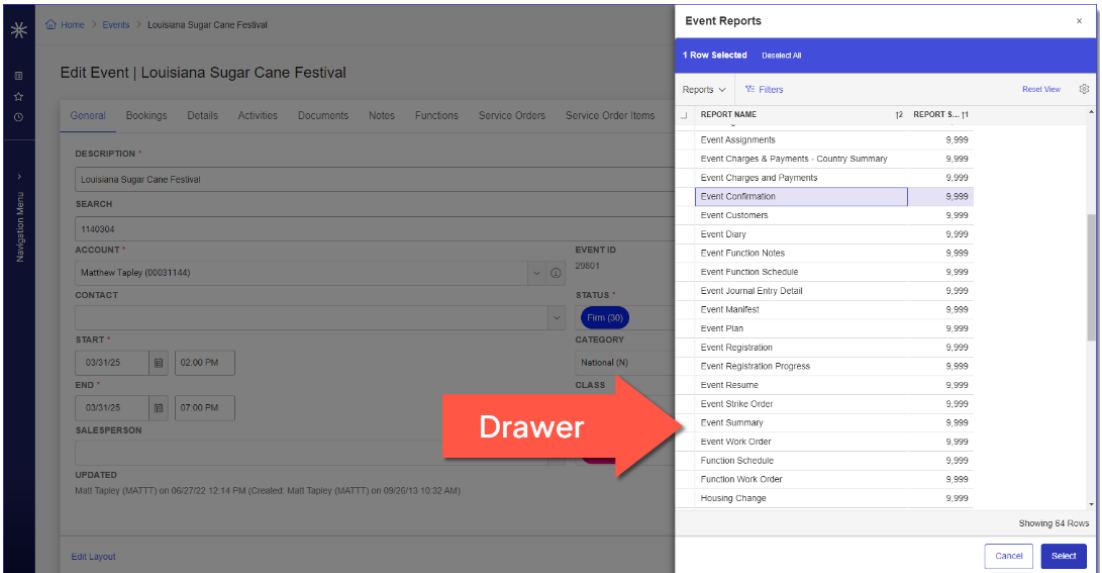
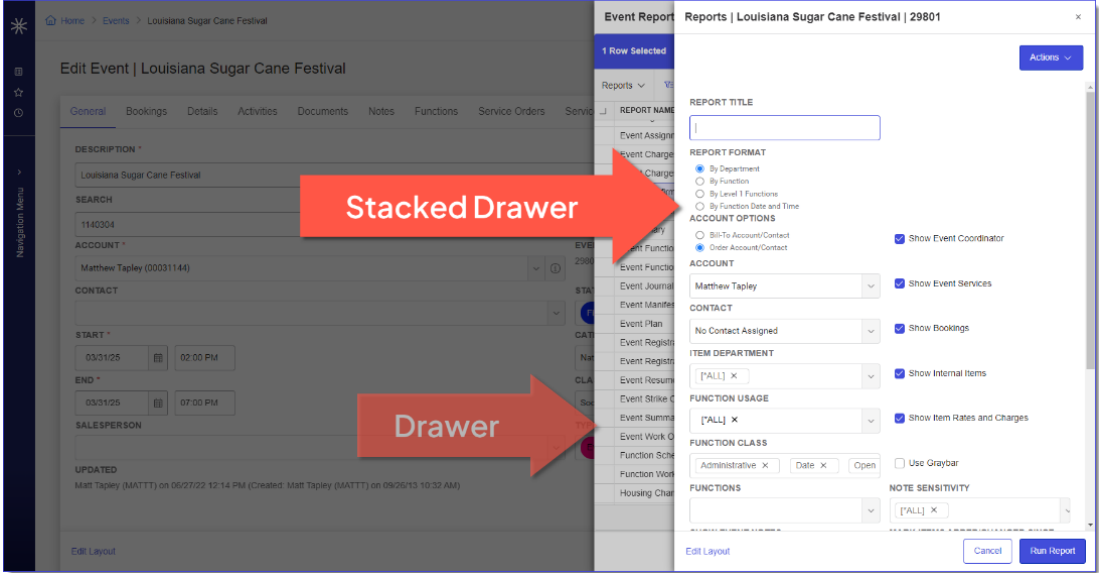
Term or Item	Description and Notes	Sample Image
<p><b>Home</b></p>	<p>The page displayed upon login to Momentus Enterprise. This page initially displays the default dashboard for the user.</p> <p>Users can return to this location by clicking the Home icon (🏠) or the Home hyperlink displayed in the navigation <a href="#">Breadcrumbs</a>.</p>	
<p><b>List Page</b></p>	<p>A primary page displaying a master list of all records for a specific subject. List pages are accessible from the <a href="#">Navigation Menu</a> or by performing a <a href="#">Main Menu</a> search, allowing users to view, filter, and select records at a glance.</p> <p>Examples: Accounts, Events, Categories, Note Classes</p>	

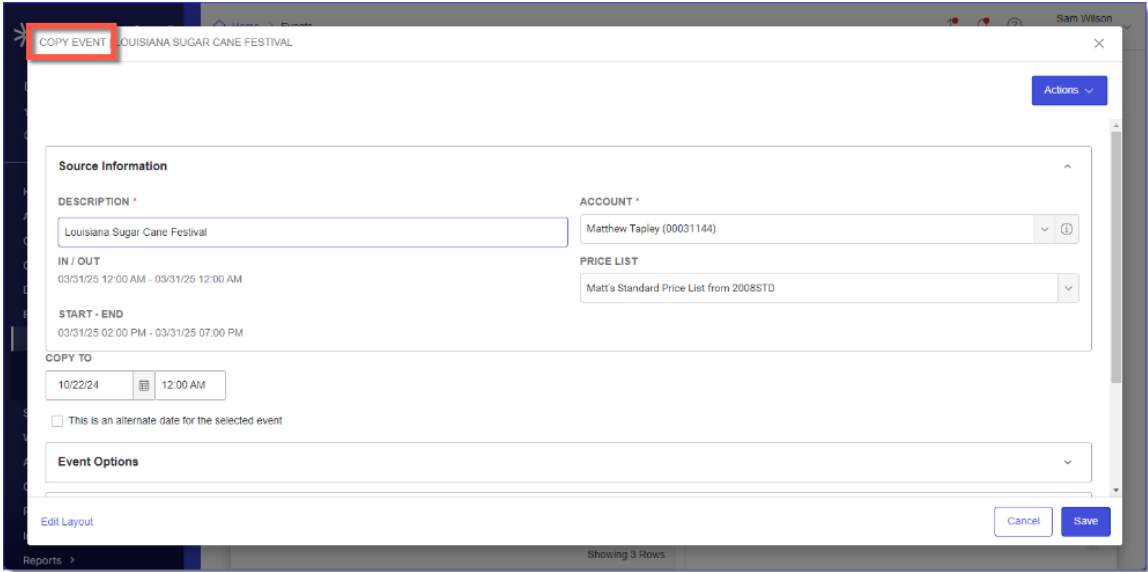
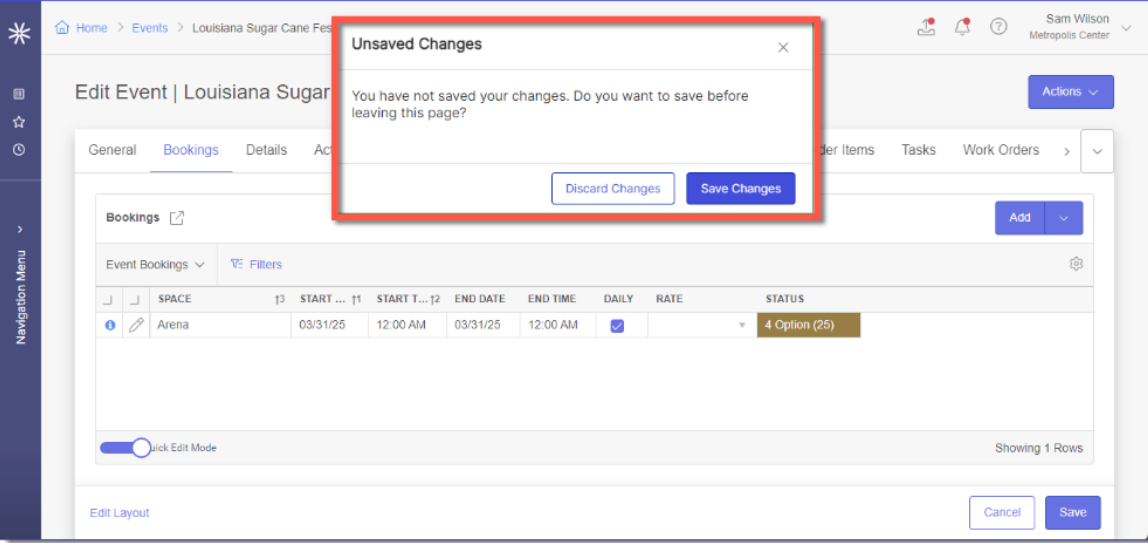
Term or Item	Description and Notes	Sample Image
<p><b>Subject Page</b></p>	<p>A detailed page for a specific record selected from a <a href="#">List Page</a> or other locations, such as the <a href="#">Navigation Menu</a>. Subject pages provide comprehensive information and actions for that record, allowing users to review and manage specific details.</p> <p>Examples: Add Account, Edit Event, Add Category, Edit Note Class</p> <p>Note that opening a subject page does not limit the user to the content of that page. Users continue to have access to other subjects as needed in the updated UI. For example, users can edit an event (on a subject page), then go to the Activities tab/section and edit one of the event's activities (also on a subject page).</p>	
<p><b>Navigation Hub</b></p>	<p>The navigation controls displayed on the left side of the application which includes <a href="#">Global Navigation</a> actions and a configurable <a href="#">Navigation Menu</a>.</p> <p>The Navigation Hub can be expanded or collapsed but is always present. When accessing the new UI for the first time, the Navigation Hub displays in its expanded mode.</p> <p>In the sample image the Navigation Hub is shown expanded with the <a href="#">Main Menu</a> action selected, which displays the Main Menu <a href="#">drawer</a>.</p>	

Term or Item	Description and Notes	Sample Image
<p><b>Global Navigation</b></p>	<p>The top section of the <a href="#">Navigation Hub</a> that includes the <a href="#">Main Menu</a>, <a href="#">Favorites</a>, and <a href="#">Recents</a> actions. This section is not configurable.</p> <p>In the sample image the Navigation Hub is shown expanded with the Global Navigation section highlighted. The Favorites action has been selected, which displays the Favorites <a href="#">drawer</a>.</p> <p>Administrator Note: Global Navigation actions can be disabled using access exceptions or action restrictions.</p>	 <p>The screenshot shows the Momentus Enterprise interface. On the left, a dark blue navigation sidebar is expanded, with a red box highlighting the 'Main Menu', 'Favorites', and 'Recents' options. The 'Favorites' option is selected. To the right, a 'Favorites' drawer is open, showing 'Your Favorites' and 'System Favorites' sections. The 'Your Favorites' section includes 'Find Documents' and 'Find Notes'. The 'System Favorites' section includes 'Accounts   Event Sales', 'Events', and 'Main Menu'. The main content area shows a 'Basic Training Dashboard' and 'My Shortcuts' section with buttons for 'My Activities', 'My Personal Documents', and 'My Checked Out Documents'.</p>
<p><b>Navigation Menu</b></p>	<p>The bottom section of the <a href="#">Navigation Hub</a>. This section is configurable by Theme and replaces the Global Navigation Bar of v30.</p> <p>V30 navigation bar settings are honored and automatically converted to the new Navigation Menu format during upgrade.</p> <p>The Navigation Hub must be expanded to display the user's Navigation Menu options. In the sample image the Events group of the Navigation Menu has been selected, which displays the available links or actions.</p>	 <p>The screenshot shows the Momentus Enterprise interface. On the left, a dark blue navigation sidebar is expanded, with a red box highlighting the 'Events' group. The 'Events' group is selected, displaying a list of options including 'Home', 'Accounts', 'Contacts', 'Calendar', 'Daily Bookings', 'Events', 'Add Event', 'Add Event from Profile', 'Service Orders', 'Work Orders', 'Activities', 'Contracts', 'Purchase Orders', and 'Reports'. The main content area shows a 'Basic Training Dashboard' and 'My Shortcuts' section with buttons for 'My Activities', 'My Personal Documents', and 'My Checked Out Documents'.</p>

Term or Item	Description and Notes	Sample Image
<p><b>Main Menu</b></p> 	<p>The Main Menu action is permanently located in the <a href="#">Global Navigation</a> section of the <a href="#">Navigation Hub</a>. Current users will recognize this feature from v30.</p> <p>Clicking the Main Menu action displays the Main Menu <a href="#">drawer</a> and allows users to perform a menu search or to manually access the Enterprise menu directories.</p> <p>In the sample image the Main Menu drawer is displayed. Note that the menu groups and organization remain the same as v30.</p>	
<p><b>Favorites</b></p> 	<p>The Favorites action is permanently located in the <a href="#">Global Navigation</a> section of the <a href="#">Navigation Hub</a>. This is the same feature that has been included in multiple previous versions of the software.</p> <p>Clicking the Favorites action displays the Favorites <a href="#">drawer</a>. As in prior versions, the available options are grouped to first display User Favorites, then System Favorites.</p> <p>In the sample image the Favorites drawer is displayed, with both Favorites groups shown.</p>	

Term or Item	Description and Notes	Sample Image
<p><b>Recents</b></p> 	<p>The Recents action is permanently located in the <a href="#">Global Navigation</a> section of the <a href="#">Navigation Hub</a>. Recents replaces the Taskbar functionality of v30.</p> <p>Clicking the Recents action displays the Recents <a href="#">drawer</a>, as shown in the sample image.</p> <p>Only pages are tracked and available for selection in the Recents list. <a href="#">Modals</a> and drawers are not recorded.</p> <p>The Recents drawer resets upon logout or after a browser refresh.</p>	
<p><b>Filters</b></p>	<p>Use Filters to limit the results that display on <a href="#">List Pages</a>. Filters replace the Search and Advanced Search sections that displayed on the subject pages of v30.</p> <p>When upgrading to the new UI, existing Search and Advanced Search window layouts are automatically converted to a single Filters <a href="#">modal</a>.</p> <p>Filters display in a <a href="#">modal</a> as shown in the sample image.</p>	

Term or Item	Description and Notes	Sample Image
<p><b>Drawer</b></p>	<p>An interactive area that displays when accessing <a href="#">Global Navigation</a> actions or <a href="#">Context Menu</a> options.</p> <p>Global Navigation actions display drawers on the left side of the screen. These drawers allow users to continue to interact with other application content.</p> <p>Context Menu options display drawers on the right side of the screen. Similar to <a href="#">modals</a> these drawers display in front of the main window content and require user action.</p> <p>In the sample image the Event Reports drawer is displayed. This drawer displayed after the user selected the Reports option from the Actions context menu of an event.</p>	
<p><b>Stacked Drawer</b></p>	<p>A secondary <a href="#">drawer</a> that displays and overlays another drawer. This typically occurs when additional information or configuration is required to complete an action.</p> <p>For example, selecting a report is an action performed from a Reports drawer. Some reports, such as the Booking Acknowledgment or Event Confirmation, allow the user to make additional selections regarding the report content and format. Upon selecting one of these reports from the primary Reports drawer, an additional stacked drawer displays the available configuration (aka, report prompt) settings.</p> <p>In the sample image a stacked drawer displays the configuration options for a report.</p>	

Term or Item	Description and Notes	Sample Image
<p><b>Modal</b></p>	<p>A Modal is a user interface element that sits on top of (or displays in front of) the main window of an application. To return to the main window, users must interact with the modal.</p> <p>Modals are used regularly in the redesigned UI to streamline the interface and provide focus.</p> <p>Examples: Copy Event, Availability Search, Merge Accounts</p>	 <p>The screenshot shows a modal window titled 'COPY EVENT' for the 'LOUISIANA SUGAR CANE FESTIVAL'. The modal contains several sections: 'Source Information' with fields for 'DESCRIPTION' (Louisiana Sugar Cane Festival), 'ACCOUNT' (Matthew Tapley (00031144)), 'IN / OUT' (03/31/25 12:00 AM - 03/31/25 12:00 AM), and 'START - END' (03/31/25 02:00 PM - 03/31/25 07:00 PM). There is also a 'PRICE LIST' dropdown set to 'Matt's Standard Price List from 2008STD'. A 'COPY TO' section includes a date field (10/22/24) and a time field (12:00 AM), with a checkbox for 'This is an alternate date for the selected event'. An 'Event Options' dropdown is at the bottom. The modal has 'Cancel' and 'Save' buttons at the bottom right.</p>
<p><b>Message Prompt</b></p>	<p>A small notification or alert that displays in a <a href="#">modal</a> to inform the user about important updates, errors, or required actions. Message prompts often include a brief message and an option for the user to acknowledge and complete an action, or abort the action and dismiss the prompt.</p> <p>In the sample image an Unsaved Changes message prompt is displayed.</p>	 <p>The screenshot shows the 'Edit Event' page for 'Louisiana Sugar Cane Festival'. An 'Unsaved Changes' message prompt is overlaid on the page, asking 'You have not saved your changes. Do you want to save before leaving this page?' with 'Discard Changes' and 'Save Changes' buttons. The background page shows a 'Bookings' section with a table of event bookings. The table has columns for 'SPACE', 'START ... 1', 'START T... 12', 'END DATE', 'END TIME', 'DAILY', 'RATE', and 'STATUS'. One booking is visible for 'Arena' on 03/31/25 from 12:00 AM to 12:00 AM, with a status of '4 Option (25)'. The page also has 'Cancel' and 'Save' buttons at the bottom right.</p>

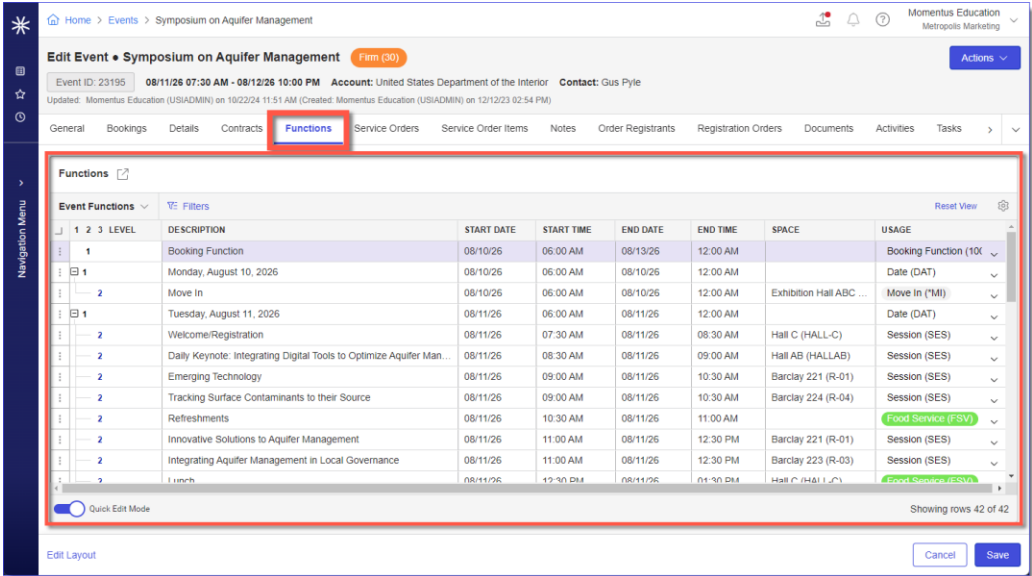
Term or Item | Description and Notes | Sample Image

Section Grid

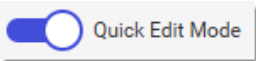
The tables displayed throughout the software that relate one subject to another. Section Grids always display in their own tab, section, or subsection within Subject Pages (depending upon the configured layout).

For example, the Edit Event subject page typically includes section grids for Bookings, Functions, and Activities. The Activities section displays only those activities related to the selected event.

In the sample image a section grid displays on the Functions tab of an event.



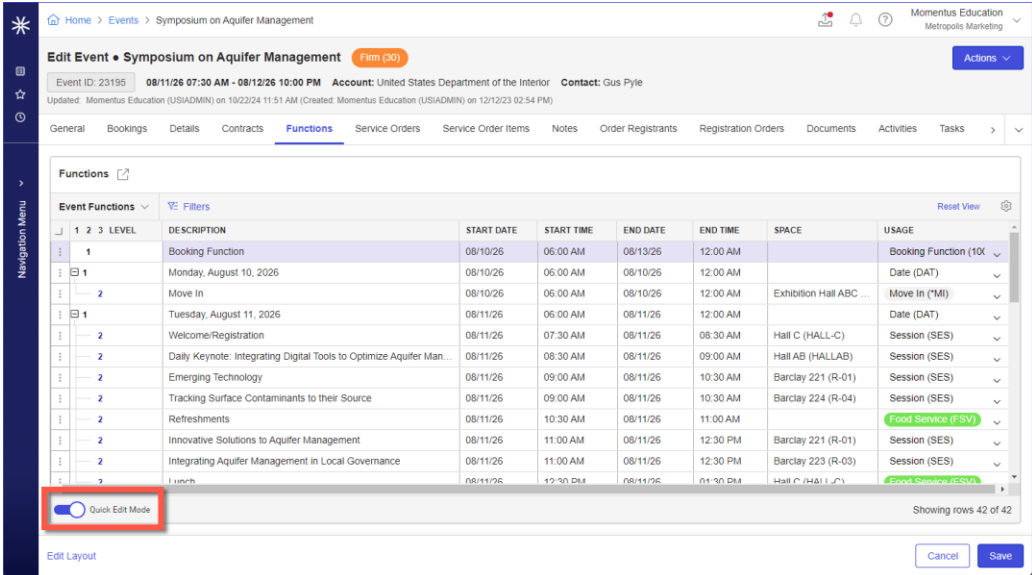
Quick Edit Mode

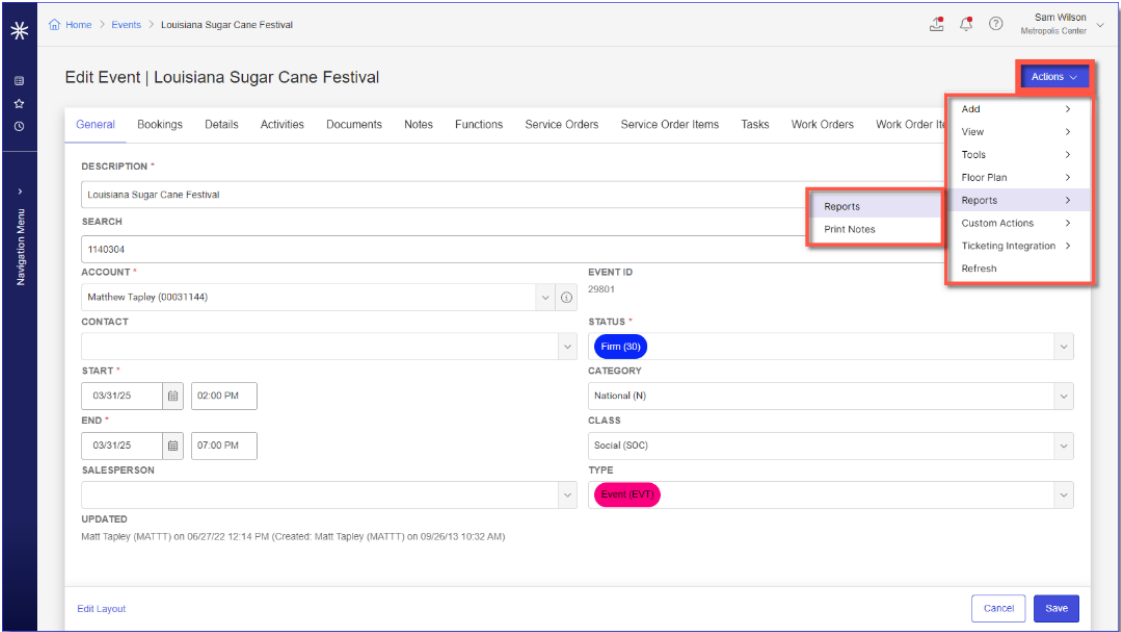
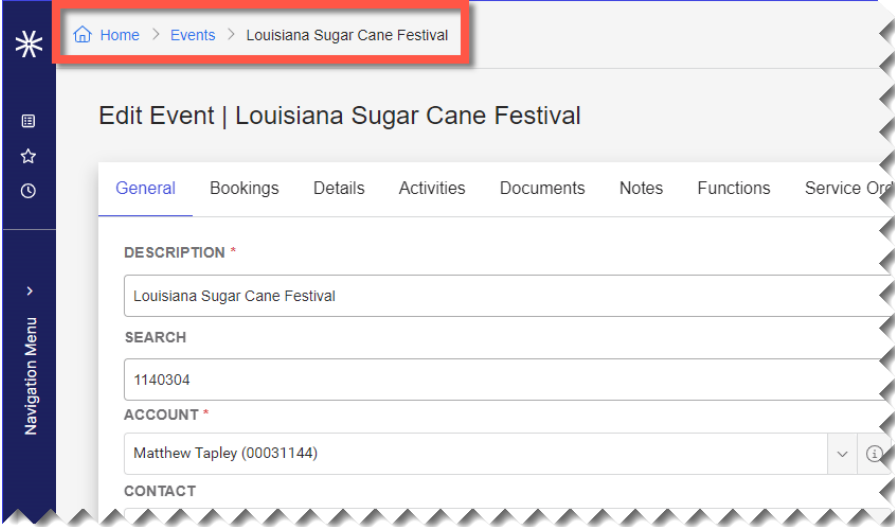


A new feature available on select List Pages and Section Grids. The Quick Edit Mode toggle allows users to control whether the displayed data can be edited directly within the table/grid. The feature defaults to enable editing when it is available.

When Quick Edit Mode is enabled, double-clicking a cell accesses the field for editing. When Quick Edit Mode is disabled, double-clicking any data within the row opens the Edit subject page for the record. Note that certain data is never editable from a table/grid.

In the sample image the Quick Edit Mode control is highlighted.



Term or Item	Description and Notes	Sample Image
<p><b>Context Menu</b></p>	<p>A menu that displays based upon user interaction. Within Momentus Enterprise, the options included in any context menu depend upon the active (currently visible) <a href="#">Subject Page</a>, <a href="#">List Page</a>, or object.</p> <p>Users access context menus by:</p> <ul style="list-style-type: none"><li>• Clicking to the left of a record in a list</li><li>• Right-clicking on a record</li><li>• Clicking the Actions button</li></ul> <p>In the sample image the Actions context menu displays options appropriate for the Edit Event subject page. In the image the user selected the Reports group to display a side-step menu with additional options.</p>	
<p><b>Breadcrumbs</b></p>	<p>A secondary navigation tool that displays at the top left of the content area of each <a href="#">List Page</a> and <a href="#">Subject Page</a>.</p> <p>Similar to the window names in v30, the breadcrumbs indicate the subject (Events, Accounts, etc.) and record (Contact Name, Order #, etc.). However, the navigation links are active and allow the user to return to the subject or <a href="#">Home</a> page as needed.</p> <p>In the sample image the breadcrumbs indicate the user is on the Louisiana Sugar Cane Festival event page.</p>	

Term or Item

Description and Notes

Sample Image

Gear Icons



Gear icons (⚙️) are frequently used in software applications to access specific configuration or setting options.

Starting in v20, users with the correct access could configure dashboard gadgets by clicking a Gear icon. While the icon has been updated to current standards, this feature remains in place in the new UI, as shown in *Image 1*.

In addition, Gear icons have been added wherever tables or grids display in the software. These are specifically referred to as Grid Options. Clicking the icon displays the controls for tables/grids, whether to make temporary changes or as part of configuring a new view.

This is a new feature introduced to support WCAG (Web Content Accessibility Guidelines) compliance. WCAG requires all navigable elements be accessible without a mouse and allow for screen reader use. The reliance on right-click menus in v30 did not fully comply with the current standards.

In *Image 2* the Gear icon has been selected and displays the available configuration options for tables or grids.

Image 1: Dashboard Gadgets

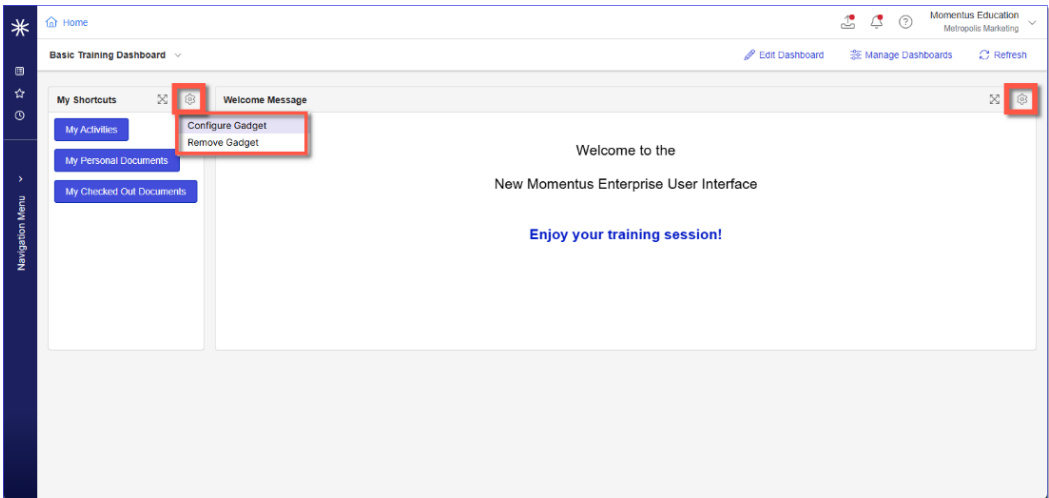


Image 2: Tables/Grids

